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RECORDED 16824-A
JUL - 3 1996 - 2 10 PM
OFFICE OF COUNSEL
URBAN A. LESTER

July 3, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated as of June 28, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Mortgage and Assignment of Leases which was previously filed with the Commission under Recordation Number 16824.

The names and addresses of the parties to the enclosed documents are:

Borrower: Relco Locomotives, Inc.
113 Industrial Avenue
Minooka, Illinois 60447

Lender: General Electric Railcar Services Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mr. Vernon A. Williams
July 3, 1996
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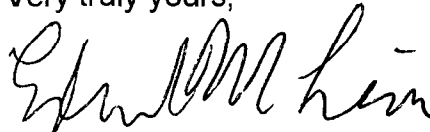
A description of the railroad equipment covered by the enclosed documents is:

two (2) EMD-GP9 locomotives RE 1609 and RE 1616

Also enclosed is a check in the amount of \$21 00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Edward M. Luria".

Edward M. Luria

EML/khb
Enclosures

RELEASE OF SECURITY INTEREST

RECORDATION NO. 16824-A

FILED 1425

JUL - 5 1996 - 2 10 PM

General Electric Railcar Services Corporation, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases, and discharges its security interest in and to (i) two (2) locomotives described as follows: two (2) locomotives bearing RE reporting marks and road numbers 1609 and 1616; (ii) two (2) Catron Remote Control Systems attached to said locomotives; and (iii) any and all leases which those specified locomotives are referenced in and in which General Electric Railcar Services Corporation has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to Equipment Mortgage and Assignment of Leases dated March 30, 1990 between Relco Locomotives, Inc., Borrower and General Electric Railcar Services Corporation, Lender, filed with the Interstate Commerce Commission on April 3, 1990 at 12:05pm under Recordation Number 16824.

June 28, 1996

General Electric Railcar Services Corporation

By: B. B. W.

Title: SR V.P. FINANCE

State of Illinois)
) ss:
County of Cook)

On the 28th day of June, 1996, before me personally came T. F. Weiland to me known, who, being duly sworn, says that [s]he is a[n] SR V.P. Finance of General Electric Railcar Services Corporation, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

[Signature]
Notary Public

"OFFICIAL SEAL"
Mona Lisa S. Fisher
Notary Public, State of Illinois
My Commission Expires June 9, 1999

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